

March 9, 2005

Mr. Harry Stoller
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Re: Request for Public Comment Concerning the Implementation of Governor
Blagojevich's Proposal for a Sustainable Energy Plan for Illinois

Dear Mr. Stoller:

In response to the Illinois Commerce Commission's ("ICC") request for comments, Dynegy Inc. ("Dynegy"), on behalf of its various subsidiaries operating in Illinois, submits the following initial comments. Dynegy supports the efforts of the Governor, the ICC and others to tackle the difficult issues surrounding the creation of a sustainable energy plan for Illinois. Although Dynegy does not at this time have specific responses to the many important questions posed in the ICC's request for comments, we look forward to reviewing the responses filed by others and participating in any future stages of the ICC's process (*e.g.*, reply comments, workshops, rulemakings). In the interim, please free to contact me if you have any questions regarding this letter.

Sincerely,

Joseph L. Lakshmanan,
Managing Director—Regulatory Affairs

cc: Ms. Michelle Mishoe